



TSXV: ETMC
FSE: OU7A
OTC: EEMMF

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E3 Metals Announces Date of Annual General Meeting and Attendance at Cathodes Conference

HIGHLIGHTS

- **AGM to be held November 19, 2019 in Calgary, AB**
- **Investor Presentation to immediately follow AGM**
- **Company will be attending Cathodes Conference Nov 12 to 14, 2019**

CALGARY, ALBERTA, October 29, 2019 – E3 METALS CORP. (TSXV: ETMC) (FSE: OU7A) (OTC: EEMMF) (the “Company” or “E3” or “E3 Metals”) is an Alberta-based lithium development company committed to its goal of commercial lithium production in Alberta. The company is pleased to announce several upcoming events including that the Company’s Annual General Meeting (“AGM”) will be held at 2:00 pm, Tuesday, November 19, 2019 at Miller Thompson LLP’s Offices in Calgary, AB. All registered shareholders are welcome to attend. In conjunction with the meeting, E3 Metals has filed its Information Circular and related proxy materials which are available for download under its profile on SEDAR or on our [website](#).

The AGM will be immediately followed by an Investor Presentation at 3:00 pm hosted by E3’s executive team to discuss our recent agreement with Livent and development plans for 2020. The Company welcomes investors and interested parties to join by webcast or in person in Calgary. Please register for the AGM Shareholder Presentation [here](#) if not attending the AGM.

The E3 Metals team will also be attending the [Cathodes](#) 2019 conference in Los Angeles, California on November 12-14. Hosted by Benchmark Mineral Intelligence, Cathodes convenes lithium ion battery industry experts along the value chain all the way from mine to battery. Please email us at investor@e3metalscorp.com if you wish to arrange a meeting with the team at Cathodes 2019.

About E3 Metals Corp.

E3 Metals is a lithium development company with 6.7 million tonnes lithium carbonate equivalent (LCE) inferred mineral resources¹ in Alberta. Through the scale up of its proprietary ion exchange direct lithium

extraction process, E3 plans to quickly move towards the production of high purity, battery grade, lithium products.

E3 Metals combines a significant resource and innovative technology solutions that have the potential to deliver lithium to market in one of the best jurisdictions in the world. The development of this lithium resource through brine production is a well-understood venture in Alberta, where this brine is currently being produced to surface through extensive oil and gas development. For more information about E3 Metals, visit www.e3metalscorp.com.

ON BEHALF OF THE BOARD OF DIRECTORS,

Chris Doornbos, President & CEO

E3 METALS CORP.

Chris Doornbos (P.Geo), CEO and Director of E3 Metals Corp., is a Qualified Person as defined by NI 43-101 and has read and approved the technical information contained in this announcement.

1: E3 Metals has released information on three 43-101 Technical Reports totaling a resource of 6.7 Mt LCE. The Central Clearwater Resource Area (CCRA) Technical Report, identifying 1.9Mt LCE (inferred), is dated effective October 27, 2017, and the North Rocky Resource Area (NRRRA) Technical Report was dated effective October 27, 2017, identifies 0.9Mt LCE (inferred). A third report for the Exshaw West Resource Area (EWRA), identifies 3.9Mt LCE (inferred) and was filed on June 15th 2018, effective June 4th 2018. All reports are available on SEDAR (www.sedar.com)

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This news release includes certain forward-looking statements concerning the potential of the Company's projects and technology, as well as management's objectives, strategies, beliefs and intentions. Forward looking statements are frequently identified by such words as "may", "will", "plan", "expect", "anticipate", "estimate", "intend" and similar words referring to future events and results. Forward-looking statements are based on the current opinions and expectations of management. All forward-looking information is inherently uncertain and subject to a variety of assumptions, risks and uncertainties, including the speculative nature of mineral exploration and development, fluctuating commodity prices, the effectiveness and feasibility of emerging lithium extraction technologies which have not yet been tested or proven on a commercial scale or on the Company's brine, competitive risks and the availability of financing, as described in more detail in our recent securities filings available at www.sedar.com. Actual events or results may differ materially from those projected in the forward-looking statements and we caution against placing undue reliance thereon. We assume no obligation to revise or update these forward-looking statements except as required by applicable law.